

Client Intake Form

Please provide the following confidential information.

Demographic and Contact Information

Name You Go By: _____ Date: _____

Legal Name (if different) : _____ Date of Birth: _____

Contact Phone Number: _____ Email: _____

May I Leave a Voice Message? ☐ Yes ☐ No

Text Message? ☐ Yes ☐ No

Email? ☐ Yes ☐ No

Race/Ethnicity: _____ Country of Origin: _____

Gender:

☐ Woman

☐ Man

☐ Cisgender

☐ Transgender

☐ Nonbinary

☐ Genderqueer

☐ Not listed (please specify): _____

☐ Prefer not to answer

Pronouns:

☐ she/her/hers

☐ he/him/his

☐ they/them/theirs

☐ Not listed (please specify): _____

Relationship Status:

☐ Single

☐ Married

☐ In relationship(s) but not married

☐ In relationship(s) with multiple partners

☐ Separated

☐ Divorced

☐ Widowed

☐ Not listed (please specify): _____

☐ Prefer not to answer

Please list the names of your partner(s) and children if applicable, including ages: _____

Emergency Contact: _____
(Name) (Relationship) (Telephone)

Health and Wellbeing

Primary Care Physician: _____ Last Seen: _____
(date)

Psychiatric Provider: _____ Last Seen: _____
(date)

Current Medications (please list name, dosage and frequency): _____

Please describe the following:

Your overall health, including any chronic health conditions: _____

Sleep Quality: _____

Exercise Habits: _____

Eating Patterns/Diet: _____

Quality of Relationships with Partner(s), Family, Friends and Larger Community: _____

Frequency of Recreational Drug Use: ☐ Daily ☐ Weekly ☐ Monthly ☐ Infrequently ☐ Never

Frequency of Alcohol Use: ☐ Daily ☐ Weekly ☐ Monthly ☐ Infrequently ☐ Never

Spiritual Beliefs/Religious Affiliation: _____

Current Employer, Type of Work, and Satisfaction with Employment: _____

Referral Source: (how did you find me?) _____

If another mental health professional or current client, are you comfortable with me thanking them for the referral?

- ☐ Yes, you have my consent to thank them.
- ☐ No, I prefer to keep it confidential.

Mental Health

Are you currently experiencing any of the following (check, if yes):

- ☐ Sadness ☐ Irritability ☐ Crying Spells ☐ Suicidal Thoughts
- ☐ Lack of Pleasure. ☐ Lack of Energy ☐ Trouble Concentrating ☐ Restlessness
- ☐ Fear ☐ Worry ☐ Excessive Anger ☐ Excessive Guilt ☐ Troubling Thoughts
- ☐ Homicidal Thoughts ☐ Overwhelm ☐ Paranoid ☐ Confused ☐ Ashamed
- ☐ Panic Attacks ☐ Indecisiveness ☐ Insomnia ☐ Impulsivity. ☐ Addictive Behaviors

Have you previously received any type of mental health services (psychotherapy, psychiatric services, inpatient stay, intensives etc.)? ☐ Yes ☐ No

If yes, please provide the provider's name, location, dates, and treatment focus.

(Provider/Location)	(Dates)	Focus)
(Provider/Location)	(Dates)	Focus)
.(Provider/Location)	(Dates)	Focus)

What are you hoping to work on in the context of therapy?_____

Have you experienced trauma of any kind (Including abuse, neglect, sexual assault, violent crime, loss, poverty, racism, among many other things)? If so, please describe: _____

Please tell me about some of your strengths: _____

Is there anything else you would like me to know at the start of our work together?

Thank you for taking the time to share about yourself and your reasons for coming to therapy. I look forward to our work together. And please, don't hesitate to share any questions or concerns that may have arisen in the process of filling out this form.